

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas
(State)Case number (*If known*): _____ Chapter 11 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, ***Instructions for Bankruptcy Forms for Non-Individuals***, is available.

1. Debtor's name	AKUMIN INC.		
2. All other names debtor used in the last 8 years	Elite Imaging Inc. 2473241 Ontario Inc.		
Include any assumed names, trade names, and <i>doing business as</i> names			
3. Debtor's federal Employer Identification Number (EIN)	88-4139425		
4. Debtor's address	Principal place of business		Mailing address, if different from principal place of business
8300 W Sunrise Blvd		Number Street	
Number	Street		
Plantation	FL	33322	
City	State	ZIP Code	
Broward County		P.O. Box	
County			
Location of principal assets, if different from principal place of business			
Number Street			
City State ZIP Code			
5. Debtor's website (URL)	www.akumin.com		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor AKUMIN INC.

Case Number (if known)

Name

7. Describe debtor's business**A. Check one:**

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See
<http://www.uscourts.gov/four-digit-national-association-naics-codes>.
6215

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

Chapter 7
 Chapter 9

Chapter 11. Check all that apply:

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No
 Yes District _____ When _____ Case number _____ MM/DD/YY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____ MM/DD/YY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes Debtor See Schedule 1 Relationship _____ Affiliate _____
 District Southern District of Texas When 10/22/2023
 Case number, if known _____ MM/DD/YY

List all cases. If more than 1, attach a separate list.

Debtor AKUMIN INC.

Name _____

Case Number (if known) _____

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds****Check one:**

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated assets

\$0-\$50,000
 \$50,001-\$100,000
 \$100,001-\$500,000
 \$500,001-\$1 million

\$1,000,001-\$10 million
 \$10,000,001-\$50 million
 \$50,000,001-\$100 million
 \$100,000,001-\$500 million

\$500,000,001-\$1 billion
 \$1,000,000,001-\$10 billion
 \$10,000,000,001-\$50 billion
 More than \$50 billion

Debtor AKUMIN INC.

Case Number (if known) _____

Name _____

16. Estimated liabilities

\$0-\$50,000
 \$50,001-\$100,000
 \$100,001-\$500,000
 \$500,001-\$1 million

\$1,000,001-\$10 million
 \$10,000,001-\$50 million
 \$50,000,001-\$100 million
 \$100,000,001-\$500 million

\$500,000,001-\$1 billion
 \$1,000,000,001-\$10 billion
 \$10,000,000,001-\$50 billion
 More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/22/2023
 MM /DD/ YYYY

/s/ Riadh Zine

Signature of authorized representative of debtor

Riadh Zine

Printed name

Title Chief Executive Officer**18. Signature of attorney**/s/ Matthew D. Cavanaugh

Date

10/22/2023

MM/DD/YYYY

Signature of attorney for debtor
Matthew D. CavanaughPrinted name
Jackson Walker LLPFirm name
1401 McKinney St., Ste. 1900Address
Houston, TX 77010City, State Zip
713-752-4200Contact phone
mcavanaugh@jw.comEmail address
TX Bar No. 24062656 Texas

Bar number _____ State _____

Schedule 1**Pending Bankruptcy Cases Filed by Debtor and Affiliates of Debtor**

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case, filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas (the "**Court**"). A motion will be filed with the Court requesting that the chapter 11 cases of the entities listed below be consolidated for procedural purposes only and jointly administered, pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure, under the case number assigned to the chapter 11 case of Akumin Inc.

Debtor		Tax ID #
1	ADVANCED DIAGNOSTIC GROUP, LLC	36-4793204
2	ADVANCED DIAGNOSTIC RESOURCES, LLC	20-3131763
3	AFFILIATED PET SYSTEMS, L.L.C.	52-2294497
4	AFO IMAGING, INC.	90-0101877
5	AKUMIN FL, LLC	32-0568377
6	AKUMIN FLORIDA HOLDINGS, LLC	90-1020967
7	AKUMIN HEALTH ILLINOIS, LLC	84-4325327
8	AKUMIN HOLDINGS CORP.	36-4874056
9	AKUMIN INC.	88-4139425
10	AKUMIN OPERATING CORP.	36-4793204
11	ALLIANCE IMAGING NC, LLC	94-2568732
12	ALLIANCE ONCOLOGY OF ARIZONA, LLC	37-1875582
13	ALLIANCE RADIOSURGERY, LLC	26-2247400
14	DECATUR HEALTH IMAGING, LLC	35-2196860
15	DIAGNOSTIC HEALTH CENTER OF ANCHORAGE, LLC	63-1186076
16	GREATER BOSTON MRI LP	04-3046093
17	GREATER BOSTON MRI SERVICES, LLC	04-3046083
18	IMAGING CENTER OF WEST PALM BEACH, LLC	42-1581519
19	INMED DIAGNOSTIC SERVICES OF MA, LLC	02-0597480
20	LCM IMAGING, INC.	59-3491669
21	MEDICAL DIAGNOSTICS, LLC	22-3388047
22	MEDICAL OUTSOURCING SERVICES, LLC	20-3927071

Schedule 1

23	MID-AMERICAN IMAGING, INC.	34-1576758
24	MONROE PET, LLC	47-3697399
25	MUSC HEALTH CANCER CARE ORGANIZATION, LLC	46-4868315
26	NEHE-MRI, LLC	04-3423736
27	NEHE/WSIC II, LLC	04-3521885
28	NEOSPINE BLOCKER CORP	20-0417354
29	NEW ENGLAND HEALTH ENTERPRISES BUSINESS TRUST	04-3582293
30	NEW ENGLAND HEALTH IMAGING – HOULTON, LLC	20-3710738
31	NEW ENGLAND MOLECULAR IMAGING LLC	22-3755525
32	PET SCANS OF AMERICA CORP.	22-3668419
33	PMI PARTNERS, LLC	81-1065347
34	PREFERRED IMAGING AT CASA LINDA PLAZA, LLC	20-0376652
35	PREFERRED IMAGING AT THE MEDICAL CENTER, LLC	20-1330997
36	PREFERRED IMAGING HEB, LLC	20-5996858
37	PREFERRED IMAGING OF AUSTIN, LLC	46-4425686
38	PREFERRED IMAGING OF CORINTH, LLC	27-0480055
39	PREFERRED IMAGING OF DENTON, LLC	27-2471104
40	PREFERRED IMAGING OF FORT WORTH, LLC	45-4156998
41	PREFERRED IMAGING OF FRISCO, LLC	46-1260679
42	PREFERRED IMAGING OF GARLAND, LLC	16-1668389
43	PREFERRED IMAGING OF GRAPEVINE/COLLEYVILLE, LLC	20-5468517
44	PREFERRED IMAGING OF IRVING, LLC	47-5068685
45	PREFERRED IMAGING OF MCKINNEY, LLC	46-1297168
46	PREFERRED IMAGING OF MESQUITE, LLC	81-1746041
47	PREFERRED IMAGING OF PLANO, LLC	20-3443649
48	PREFERRED IMAGING ON PLANO PARKWAY, LLC	26-1860286
49	PREFERRED OPEN MRI, LLC	75-2979838
50	ROUND ROCK IMAGING, LLC	04-3627677
51	SHARED P.E.T. IMAGING, LLC	34-1903476
52	SMT HEALTH SERVICES, LLC	25-1672183
53	SYNCMED, LLC	47-1807928

Schedule 1

54	THREE RIVERS HOLDING, LLC	13-3961861
55	TIC ACQUISITION HOLDINGS, LLC	82-3338165
56	USR HOLDINGS, LLC	47-0935325
57	VISTA PEM PROVIDERS, LLC	27-1876031
58	WESTERN MASSACHUSETTS MAGNETIC RESONANCE SERVICES, LLC	04-2840694
59	WOODLAND DIAGNOSTIC IMAGING, LLC	34-1707717

Official Form 201A (12/15)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

AKUMIN INC.,

Debtor.

Chapter 11

Case No. 23-_____ (____)

Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11

If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is CIK1776197

The following financial data is the latest available information and refers to the debtor's condition on June 30, 2023

Total assets	\$	<u>\$1,635,742,000</u>
Total debts (including debts listed in 2.c., below)	\$	<u>\$1,635,186,000</u>
Debt securities held by more than 500 holders		
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>
Number of shares of preferred stock		<u>0</u>
Number of shares of common stock		<u>90,998,491</u>

Comments, if any: Total assets and total debts are listed as set forth in the Debtor's unaudited balance sheet for fiscal period ended June 30, 2023. To the Debtor's knowledge, the shares of common stock listed above are those outstanding as of June 30, 2023.

Brief description of debtor's business: The Debtor provides fixed-site outpatient diagnostic services through a network of approximately 180 owned and/or operated imaging locations; and outpatient radiology and oncology services and solutions to approximately 1,000 hospitals and health systems across 48 states.

List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:
SCW Capital Management, LP; Thaithot Investment Co; Stanley Dunford; and Riadh Zine-El-Abidine

Fill in this information to identify the case:

Debtor Name: AKUMIN INC.

United States Bankruptcy Court for the: Southern District of Texas

Case Number (If known):

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A consolidated list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	STONEPEAK 550 W. 34TH STREET FLOOR 48 NEW YORK, NY 10001-1304	CONTACT: SARAH WEISSMAN PHONE: 646-540-5218 WEISSMAN@STONEPEAK.CO M	FUNDED DEBT				\$469,791,590.16
2	MCKINSEY & COMPANY, INC. 711 THIRD AVE 4TH FLOOR NEW YORK, NY 10017	CONTACT: TOM RUSSELL PHONE: 727-540-6408 TOM_RUSSELL@MCKINSEY.C OM	TRADE DEBT	D			\$6,750,000.00
3	MEDPORT BILLING, LLC 4670 S. FORT APACHE ROAD SUITE 200 LAS VEGAS, NV 89147-7961	CONTACT: DORIS PRANICEVIC PHONE: 702-375-0279 DORIS@MOVEDOCS.COM	FACTORING RECEIVABLES	C U			\$2,500,000.00
4	DESIGN IT, BUILD IT, INC. 26030 63RD AVENUE EAST MYAKKA CITY, FL 34251	CONTACT: JEFF FAULKNER PHONE: 941-322-0842 DIBIFL@GMAIL.COM	TRADE DEBT	U			\$1,714,383.49
5	626 HOLDINGS, LLC 1225 BROKEN SOUND PKWY NW SUITE A BOCA RATON, FL 33487	CONTACT: TOBY FELDMAN PHONE: 800-516-0990 TOBY.FELDMAN@WEARE626 .COM	TRADE DEBT	U			\$991,060.30
6	ELEKTA, INC. 400 PERIMETER CENTER TERRACE SUITE 50 ATLANTA, GA 30346	CONTACT: NICHOLAS NELSON PHONE: 770-670-2422 NICHOLAS.NELSON@ELEKTA. COM	TRADE DEBT	U			\$852,205.03
7	FIRST INSURANCE 450 SKOKIE BLVD STE 1000 NORTHBROOK, IL 60062	CONTACT: STEPHANIE GRANT PHONE: 714-646-1600 STEPHANIE.GRANT@FIRSTIN SURANCEFUNDING.COM	TRADE DEBT	U			\$851,630.22

Debtor: AKUMIN INC.

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8 UNITED IMAGING 9370 KIRBY DRIVE HOUSTON, TX 77054	CONTACT: EDGAR O. ALVAREZ PHONE: 919-480-6390 EDGAR.ALVAREZ@UNITED- IMAGING.COM	TRADE DEBT	U			\$751,266.74
9 HOLOGIC 250 CAMPUS DR. MARBOROUGH, MA 01752	CONTACT: NATANIEL MOLINA PHONE: 508-263-7928 NATANIEL.MOLINA@HOGO IC.COM	TRADE DEBT	U			\$538,694.40
10 PAETEC (WINDSTREAM ENTERPRISE) 1 PAETEC PLAZA FAIRPORT, NY 14450	CONTACT: KATHY STORLA PHONE: 319-790-6306 KATHY.STORLA@WINDSTREA M.COM	TRADE DEBT	U			\$513,440.66
11 TOTAL MEDICAL IMAGING, LLC 17501 BISCAYNE BOULEVARD SUITE 540 AVENTURA, FL 33160	CONTACT: ALEJANDRO BUGNONE PHONE: 305-749-6413 ABUGNONE@TOTALMEDICA LIMAGING.COM	TRADE DEBT	U			\$477,761.00
12 PHILIPS HEALTHCARE 3000 MINUTEMAN RD ANDOVER, MA 01810	CONTACT: MICHELLE CABALLERO PHONE: 800-456-9756 MICHELE.CABALLERO@PHILI PS.COM	TRADE DEBT	U			\$470,282.15
13 CONTACT CENTERS DOMINICAN DUARTE HWY 5 DOMYN MALL UNIT 216 SANTIAGO DE LOS CALLEROS, SANTIAGO 51700 DOMINICAN REPUBLIC	CONTACT: PAOLA ENCARNACION COLON PHONE: 809-337-6300 FINANCE@CCDCARE.COM	TRADE DEBT	U			\$422,290.38
14 VARIAN MEDICAL SYSTEMS, INC 70140 NETWORK PLACE CHICAGO, IL 60673-1701	CONTACT: AMANDA WHISNANT PHONE: 678-255-3821 AMANDA.WHISNANT@VARI AN.COM	TRADE DEBT	U			\$403,476.55
15 HEARTFLOW, INC. 331 E. EVELYN AVE MOUNTAIN VIEW, CA 94041	CONTACT: ALLAN SWENSON PHONE: 651-470-0833 ASWENSON@HEARTFLOW.C OM	TRADE DEBT	U			\$391,628.83
16 ERAD INC. 201 BROOKFIELD PKWY SUITE 160 GREENVILLE, SC 29607	CONTACT: KRISTEN HUGHES PHONE: 864-234-7430 KHUGHES@ERAD.COM	TRADE DEBT	U			\$377,923.97
17 SAGILITY PROVIDER SOLUTIONS LLC 11000 WESTMOOR CIRCLE SUITE 125 WESTMINISTER, CO 80021	CONTACT: ANNE BARTON PHONE: 214-836-6062 ANNE.BARTON@SAGILITYHE ALTH.COM	TRADE DEBT	U			\$363,298.40
18 SALESFORCE.COM 415 MISSION STREET THIRD FLOOR SAN FRANCISCO, CA 94105	CONTACT: TASHA BENJAMIN PHONE: 647-480-9738 TBENJAMIN@SALESFORCE.C OM	TRADE DEBT	U			\$255,024.27

Debtor: AKUMIN INC.

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19 PROGENICS PHARMACEUTICALS 777 OLD SAW MILL RIVER RD TARRYTOWN, NY 10591	CONTACT: DONNA MARINO PHONE: 978-671-8885 DONA.MARINO@LANTHEAU .COM	TRADE DEBT	U			\$247,176.00
20 WAYSTAR INC. 888 W. MARKET ST SUITE 400 CHICAGO, IL 60677-1311	CONTACT: ROBERT SWANK PHONE: 844-492-9782 OPTION 3 BILLINGINQUIRY@WAYSTAR. .COM	TRADE DEBT	U			\$225,000.00
21 JUBILANT DRAXIMAGE 4751 W 135TH ST CRESTWOOD, IL 60418	CONTACT: UMESHWARI BISHT PHONE: 833-466-0730 V- UMESHWARI.BISHT@JUBI.CO M	TRADE DEBT	U			\$215,883.87
22 INTERSYSTEMS CORPORATION ONE MEMORIAL DRIVE CAMBRIDGE, MA 02142	CONTACT: GAIL KELSEY PHONE: 617-551-2109 GAIL.KELSEY@INTERSYSTEMS .COM	TRADE DEBT	U			\$196,513.80
23 SIEMENS 221 GREGSON DR. CARY, NC 27511	CONTACT: PATRICK PRZYWITOWSKI PHONE: 844-789-5024 PATRICK.PRZYWITOWSKI@SI EMENS-HEALTHINEERS.COM	TRADE DEBT	U			\$184,503.00
24 RINGCENTRAL INC. 6400 N ANDREWS AVE SUITE 200 FORT LAUDERDALE, FL 33309	CONTACT: ELIZABETH ORI PHONE: 874-475-0301 COLLECTIONS@RINGCENTRA L.COM	TRADE DEBT	U			\$162,442.37
25 PHELIX AL INC. 38 STEWART ST SUITE 702 TORONTO, ON M5V0H1 CANADA	CONTACT: SARA BENBRAHIM PHONE: 416-917-0813 SARA@PHELIX.AI	TRADE DEBT	U			\$156,000.00
26 E.T.I. FINANCIAL 1551 SAWGRASS CORPORATE PARKWAY SUITE 130 SUNRISE, FL 33323	CONTACT: TONY MITCHEL PEREZ PHONE: 954-510-8008 TONY@ETIFINANCE.COM	TRADE DEBT	U			\$142,743.13
27 CLARITY RADIOLOGY 1925 CENTURY PARK EAST SUITE 620 LOS ANGELES, CA 90067	CONTACT: ALYSSA R. WOSK PHONE: 954-605-7088 AWOSK@IGTRAD.COM	TRADE DEBT	U			\$126,514.27
28 FPL 700 UNIVERSE BLVD JUNO BEACH, FL 33408	CONTACT: SCOTT BORES PHONE: 833-313-2973 SCOTT.BORES@FPL.COM	TRADE DEBT	U			\$125,862.25
29 TECHNOLOGY PARTNERS INC. 8757 RED OAK BLVD CHARLOTTE, NC 28217	CONTACT: STEPHANIE LADYMAN PHONE: 704-553-1004 ACCOUNTSRECEIVABLE@IMA GINETEAM.COM	TRADE DEBT	U			\$115,642.88

Debtor: AKUMIN INC.

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
30 BRACCO 259 PROSPECT PLAINS ROAD BUILDING H MONROE TOWNSHIP, NJ 08831	CONTACT: MICHELLE MARSEILLE PHONE: 609-524-2766 MICHELLE.MARSEILLE@BRAC CO.COM	TRADE DEBT	U			\$112,401.85

Fill in this information to identify the case:

Debtor name: AKUMIN INC.
 United States Bankruptcy Court for the: Southern District of Texas
 (State)
 Case number (*If known*): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/22/2023
 MM / DD / YYYY

/s/ Riad Zine

Signature of individual signing on behalf of debtor
Riad Zine

Printed name

Chief Executive Officer

Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

AKUMIN INC.,

Chapter 11

Case No.

Debtor.

LIST OF EQUITY SECURITY HOLDERS¹

Name and Address of Equity Holders	Percentage of Equity Held
N/A	N/A

¹ By the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to Redact Certain Personal Identifying Information; (II) Waiving the Requirement to File a List of Equity Security Holders; and (III) Granting Related Relief* contemporaneously herewith, the Debtor is requesting a waiver of the requirement under Bankruptcy Rule 1007 to file a list of all of its equity security holders.

Fill in this information to identify the case:

Debtor name: AKUMIN INC. _____

United States Bankruptcy Court for the: Southern District of Texas
(State)Case number (*If known*): _____**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/22/2023
MM / DD / YYYY

/s/ Riadh Zine

Signature of individual signing on behalf of debtor
Riadh Zine

Printed name

Chief Executive Officer

Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

AKUMIN INC.,

Chapter 11

Case No.

Debtor.

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholders	Approximate Percentage of Shares Held
N/A	N/A

Fill in this information to identify the case:

Debtor name: AKUMIN INC. _____

United States Bankruptcy Court for the: Southern District of Texas
(State)Case number (*If known*): _____**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/22/2023
MM / DD / YYYY

/s/ Riad Zine

Signature of individual signing on behalf of debtor
Riad Zine

Printed name

Chief Executive Officer

Position or relationship to debtor

CHIEF EXECUTIVE OFFICER'S CERTIFICATE
OF
AKUMIN INC.

October 20, 2023

The undersigned, Riadh Zine, hereby certifies that he is the duly elected, qualified, and acting Chief Executive Officer of Akumin Inc., a Delaware corporation (the “**Company**”), and that, as such, he is duly authorized to execute and deliver this Chief Executive Officer’s Certificate on behalf of the Company. The undersigned further certifies, in his capacity as Chief Executive Officer on behalf of the Company and not in any individual capacity, as follows:

1. I am the duly qualified and appointed Chief Executive Officer of the Company.
2. Attached hereto as Annex A is a true and complete copy of the resolutions (the “**Resolutions**”) duly adopted by the board of directors of the Company, acting pursuant to the Company’s bylaws (as amended, amended and restated, modified, supplemented, or replaced from time to time, the “**Bylaws**”).
3. The Resolutions are not inconsistent with the Bylaws.
4. The Resolutions have not been amended, modified, repealed, or rescinded since adopted, and are in full force and effect on and as of the date hereof.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the date first written above.



Name: Riadh Zine
Title: Chief Executive Officer

ANNEX A

[Resolutions]

**RESOLUTIONS OF THE BOARD OF DIRECTORS
OF AKUMIN INC.**

WHEREAS, pursuant to the Delaware General Corporation Law and company bylaws and other governing documents (the “Governing Documents”) of Akumin, Inc. (the “Company”), a Delaware Corporation, the board of directors of Akumin Inc. (the “Board”) is authorized to consent to, adopt and approve the following resolutions and each and every action effected thereby;

WHEREAS, the Board has considered certain materials presented by, or on behalf of, the Company’s management (“Management”) and financial and legal advisors (collectively, the “Advisors”), including, but not limited to, materials regarding the liabilities, obligations, and liquidity of the Company, the strategic alternatives available to the Company, and the impact of the foregoing on the Company’s business;

WHEREAS, the Board has reviewed and considered presentations by Management and the Advisors of the Company regarding the advantages and disadvantages of filing voluntary petitions for relief (the “Bankruptcy Petitions”) pursuant to chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 et seq. (as amended, the “Bankruptcy Code”);

WHEREAS, the Board has had the opportunity to consult with the management and the legal and financial advisors of the Company to fully consider, and has considered, the strategic alternatives available to the Company;

WHEREAS, the Board has determined, in the judgment of the Board, that the following resolutions are advisable and in the best interests of the Company, its interest holders, its subsidiaries, its creditors, and other parties in interest; and

WHEREAS, James Wyper has disclosed his interest in the potential transactions under the Bankruptcy Petitions, and as a result he will not be voting in respect of the matters contemplated in these resolutions (the “**Interested Director**”).

1. Voluntary Petitions for Relief under Applicable Bankruptcy Law and Seeking Necessary Relief

RESOLVED, that the members of the Board have considered their fiduciary duties under applicable law in exercising their powers and discharging their duties, to act honestly and in good faith with a view to the best interests of the Company as a whole, to exercise the care, diligence, and skill that a reasonably prudent person would exercise in comparable circumstances;

FURTHER RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its interest holders, subsidiaries, creditors, and other parties in interest, that the Company shall be, and hereby is, in all respects authorized to file, or cause to be filed, the Bankruptcy Petitions under the provisions of chapter 11 of the Bankruptcy Code (the “Chapter 11 Cases”) in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) for the Company; and, in accordance with the requirements of the Company’s Governing Documents and applicable law, hereby consents to, authorizes, and approves, the filing of the Bankruptcy Petitions; and

FURTHER RESOLVED, that any director (other than the Interested Director) or duly appointed officer of the Company and Ronald J. Bienias, as chief restructuring officer reporting to the chief executive officer of the Company (as contemplated below), each acting individually and with full power of substitution (together with any persons to whom such persons delegate certain responsibilities, collectively, the “Authorized Persons”) be, and hereby is, authorized to execute and file on behalf of the Company all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all action that such Authorized Person deems necessary or proper to obtain such relief, including, but not limited to, any action necessary or proper to maintain the ordinary course operations of the Company and/or obtain additional financing in accordance with the Bankruptcy Code.

2. Entry Into Restructuring Support Agreement

FURTHER RESOLVED, that it is in the best interest of the Company to enter into a Restructuring Support Agreement, by and among Akumin Inc. and the Consenting Stakeholders (as defined in the Restructuring Support Agreement) (the “Restructuring Support Agreement”) on terms and conditions substantially similar to those set forth in the form of Restructuring Support Agreement previously provided and/or described to the Board;

FURTHER RESOLVED, that (a) the forms, terms and provisions of the Restructuring Support Agreement, and all the exhibits annexed thereto, (b) the execution, delivery, and performance thereof, and (c) the consummation of the transactions contemplated thereunder by the Company are hereby authorized, approved, and declared advisable and in the best interest of the Company, with such changes therein and additions thereto as any Authorized Person of the Company executing the same may, in such Authorized Person’s discretion, deem necessary or appropriate, it being acknowledged that the execution of the Restructuring Support Agreement and such other documents, agreements, instructions and certificates as may be required or contemplated by the Restructuring Support Agreement, as applicable, shall be conclusive evidence of the approval thereof;

FURTHER RESOLVED, that any Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform the obligations arising under, the Restructuring Support Agreement, substantially in the form previously presented to the Board, together with such other documents, agreements, instruments, and certificates as may be required by the Restructuring Support Agreement; and

FURTHER RESOLVED, that any Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the Restructuring Support Agreement, and/or any of the related documents which shall, in such Authorized Person’s judgment, be necessary, proper or advisable.

3. DIP Facility

FURTHER RESOLVED, that subject to approval by the Bankruptcy Court, the Company is authorized to negotiate, execute, deliver, and perform under a debtor-in-possession financing facility (the “DIP Facility”) by and among the Company, on one hand, and Stonepeak Magnet Holdings LP (“Stonepeak”), on the other hand, and enter into all agreements, instruments, certificates, pledges, applications, supplements, reports, notices and documents constituting exhibits or schedules to or that may be required, necessary, appropriate, desirable or advisable to be executed or delivered pursuant to the DIP Facility (the “DIP Facility Documents”) to consummate the transaction and one or more borrowings contemplated thereby (the “DIP Loans”);

FURTHER RESOLVED, that the Company shall be, and hereby is, and the Authorized Persons shall be, and each of them, acting alone, hereby is, in the name and on behalf of the Company, authorized, directed and empowered to seek entry of an order or orders authorizing entry into any DIP Facility Documents and consummation of the DIP Facility contemplated thereby, all substantially in accordance with the documents presented to the Board and/or filed with the Bankruptcy Court, subject to such modifications thereto as the Board or Management may deem necessary or advisable (the approval of which to be conclusively established by the execution thereof by an Authorized Person);

FURTHER RESOLVED, that the Company be, and hereby is, authorized, directed, and empowered to enter into the DIP Facility Documents, on terms and conditions substantially similar to those set forth in the form of DIP Facility Documents previously provided and/or described to the Board, and to perform all of its obligations thereunder, including the incurrence of the indebtedness thereunder, borrowing and repaying (if applicable) of the DIP Loans, entry into any guaranty of the obligations thereunder, and granting of security interests in and liens upon certain assets of the Company now or hereafter owned as contemplated by the DIP Facility Documents in favor of Stonepeak;

FURTHER RESOLVED, that (i) the form, terms and provisions of the DIP Facility Documents, (ii) the execution, delivery and performance thereof, and (iii) the consummation of the transactions related thereto is hereby authorized and approved in all respects, and each of the Authorized Persons, any of whom may act without any of the others, be, and each of them hereby is, authorized, directed and empowered, in the name and on behalf of the Company, to enter into, execute, deliver and perform under, the DIP Facility Documents and any amendments or modifications thereto, with such changes, modifications, additions, deletions and amendments thereto as any Authorized Person in his or her sole discretion shall deem required, necessary, appropriate, desirable or advisable, the approval of which shall be conclusively established by the execution and delivery thereof;

FURTHER RESOLVED, that in order to carry out fully the intent and effectuate the purposes of the foregoing resolutions, each of the Authorized Persons be, and each of them hereby is, authorized and empowered in the name and on behalf of the Company to take or cause to be taken all such further action including, without limitation, to arrange for, enter into or grant amendments and modifications to, and waivers of, the DIP Facility Documents, and to arrange for and enter into supplemental agreements, instruments, certificates, joinders, consents, assignments, notices, financing statements and other documents, relating to the DIP Facility contemplated by

the DIP Facility Documents, and to execute and deliver all such further amendments (including any incremental amendments and upsizes), modifications, waivers, supplemental agreements, instruments, notes, or any other financing documents, as may be called for under or in connection with the DIP Facility Documents, that may be determined by such Authorized Persons to be necessary or desirable, containing such terms and conditions and other provisions consistent with the DIP Facility Documents, in the name and on behalf of the Company, and to pay all such indemnities, fees and expenses, which shall in his or her judgment be deemed necessary, proper or advisable in order to perform the Company's obligations under or in connection with the DIP Facility Documents and the transactions contemplated thereby;

FURTHER RESOLVED, that all actions taken by any of the Authorized Persons of the Company prior to the date these resolutions are approved by the Board, which are within the authority conferred hereby are hereby in all respects authorized, ratified, confirmed and approved.

4. Marketing Process and Sale

FURTHER RESOLVED, that the Company, with the assistance of its Advisors, are authorized to conduct a fulsome marketing and sale process, including contacting, discussing, negotiating, and soliciting offers from potential bidders, including conducting any auction in connection therewith, in order to receive the highest or otherwise best offer for the sale of all or substantially all assets of the Company (collectively, the "Sale Process");

FURTHER RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, and other parties in interest that the Company be, and hereby is, authorized to negotiate, execute, and enter into, all required documentation to consummate any potential transaction for the highest and best offer for the sale of any assets of the Company (the "Potential Transactions") (including any asset purchase agreements, equity purchase agreements, or any other agreements or documents evidencing any such sale (collectively, the "Purchase Agreements")), with such changes, additions, and modifications thereto as an Authorized Person shall approve;

FURTHER RESOLVED, that the Company shall be, and hereby is, and the Authorized Persons shall be, and each of them, acting alone, hereby is, in the name and on behalf of the Company, authorized, directed and empowered to seek entry of an order or orders authorizing entry into any Purchase Agreements and consummation of the Potential Transactions contemplated thereby, all substantially in accordance with the documents presented to the Board and/or filed with the Bankruptcy Court, subject to such modifications thereto as the Board or Management may deem necessary or advisable (the approval of which to be conclusively established by the execution thereof by an Authorized Person);

FURTHER RESOLVED, that each of the Authorized Persons be, and hereby is, authorized and empowered to take any and all actions necessary or advisable to advance the Company's rights and obligations under any Purchase Agreement and/or the Sale Process, including filing of additional pleadings with the Bankruptcy Court; and in connection therewith, each Authorized Person, with power of delegation, is hereby authorized and directed to take all necessary actions in furtherance of the foregoing resolutions;

FURTHER RESOLVED, the Board hereby authorizes, approves, ratifies and confirms the Company's entry into the Potential Transactions and the Purchase Agreements in the form substantially reviewed, or to be reviewed, by the Board and/or Management and each of the documents and agreements contemplated under any Purchase Agreement (the "Transaction Documents") to which the Company is a party, and the performance of the Company's obligations thereunder and (subject to the approval of the Bankruptcy Court) the consummation of the Potential Transactions contemplated thereby;

FURTHER RESOLVED, that each Authorized Person, and each of them hereby individually is, authorized and empowered to execute and deliver any Purchase Agreements, any Transaction Documents and any and all certificates, agreements, instruments, documents and undertakings of any kind and nature contemplated thereunder to which the Company is to be a party or as are necessary or appropriate to consummate the Potential Transactions contemplated by any Purchase Agreements and the Transaction Documents, in the name and on behalf of the Company, with such additions, deletions or changes therein (including, without limitation, any additions, deletions or changes to any schedules or exhibits thereto) as the Authorized Person executing the same shall approve (the execution and delivery thereof by the Authorized Person to be conclusive evidence of such Authorized Person's approval of any such additions, deletions or changes);

FURTHER RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Persons, the Authorized Persons, either individually or as otherwise required by the Company's Governing Documents and applicable law, be, and each of them hereby is, authorized to execute (under hand or under the common seal of the Company if appropriate), acknowledge, deliver, and file any and all agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds and other documents on behalf of the Company relating to any Purchase Agreements and the Transaction Documents.

5. Retention of Professionals

FURTHER RESOLVED, that each of the Authorized Persons, acting individually and with full power of substitution, be, and hereby is, authorized, empowered and directed to employ the following professionals on behalf of the Company: (i) the law firm of Dorsey & Whitney LLP, as general bankruptcy counsel; (ii) Jackson Walker LLP, as co-bankruptcy counsel; (iii) the financial advisory firm of AlixPartners, LLP; (iv) the law firm of Stikeman Elliott LLP, as special Canadian counsel, (v) the investment banking firm of Leerink Partners; (vi) Epiq Corporate Restructuring LLC, as noticing and claims agent; (vii) Ronald J. Bienias, Partner and Managing Director of AlixPartners, LLP, as chief restructuring officer reporting to the chief executive officer of the Company, to perform the ordinary-course duties associated with that office, as well as to advise the Company on matters relating to its debts, finances and liquidity, cash management and funding, business planning and restructuring strategy, the management of critical relationships and retention of experts, and such other duties as may be necessary or advisable in the ordinary course of the Chapter 11 Cases, and (viii) any other legal counsel, accountants, financial advisors, restructuring advisors, or other professionals such Authorized Person deems necessary, appropriate, or advisable; each to represent and assist the Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and any applicable law (including, but not limited to, the law firms filing any pleadings or responses) and to take any and all actions to advance the rights and obligations of the Company, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Persons be, and hereby is authorized, empowered, and directed, in accordance with the terms and conditions hereof, to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain such services.

6. Further Actions and Prior Acts

FURTHER RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Persons, the Authorized Persons, either individually or as otherwise required by the Company's Governing Documents and applicable law, be, and each of them hereby is, authorized to execute (under hand or under the common seal of the Company if appropriate), acknowledge, deliver, and file any and all agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds and other documents on behalf of the Company relating to the Chapter 11 Cases;

FURTHER RESOLVED, that each of the Authorized Persons, each acting individually and with full power of substitution be, and hereby is, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and to perform such further actions and execute such further documentation that such Authorized Person in their absolute discretion deems necessary, appropriate, or desirable in accordance with these resolutions;

FURTHER RESOLVED, that, in addition to the specific authorizations heretofore conferred upon the Authorized Persons, the Authorized Persons, either individually or as otherwise required by the Company's Governing Documents and applicable law, be, and each of them hereby is, authorized to take any and all such other and further actions, and to do all such

other deeds and other things as the Company may lawfully do, in accordance with its Governing Documents and applicable law, including but not limited to, the negotiation, finalization, execution, acknowledgement, delivery, and filing of any and all agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds, and other documents on behalf of the Company, and the payment of all expenses, including but not limited to filing fees, in each case as such Authorized Person's or Authorized Persons' may, in his/her/its/their absolute and unfettered discretion approve, deem or determine necessary, appropriate, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; such approval, deeming, or determination to be conclusively evidenced by said individual taking such action or the execution thereof;

FURTHER RESOLVED, that the Board has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waive any right to have received such notice; and

FURTHER RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved, confirmed and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement, or certificate had been specifically authorized in advance by resolution of the Board.